







- What is the problem with shuttle buses?
- Driverless shuttles
- Heathrow International Airport
- Greenville-Spartanburg International Airport
- Conclusions





What's the problem with shuttle buses?

- Passenger service
 - Connect times
 - Reliability
 - Limited seats
 - Lifting/storing luggage
- Congestion
- Emissions
- Bus maintenance and operations







Driverless Shuttles











Heathrow International Airport

- T-5 to Business Carpark
- 21 vehicles, 3 stations, 2.4 track-miles
- 1.2 M passengers since May 2011







Increased Occupancy & Revenue

- 2012 lot occupancy doubled over 2011
- Rate increased 20% June 2011
- Lot being expanded and rebranded
 - "Pod Parking"





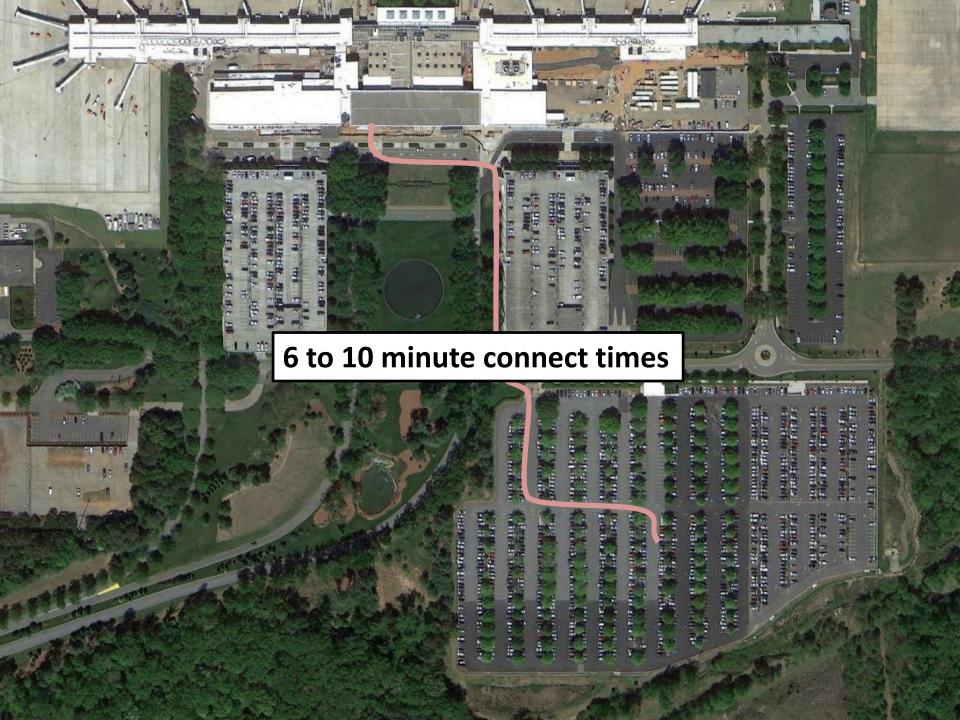
PLANNING DESIGN & CONSTRUCTION S Y M P O S I U M FEBRUARY 18-20, 2015 DENVER, CO

Other Results

- Increased dwell time in departures
- Passengers love it predictable
- Revenue from sponsorships
- Adjacent hotel use
 - 2,000 per month @ £5
- Replaced 70,000 annual bus trips
 - Reduced congestion
 - Reduced emissions





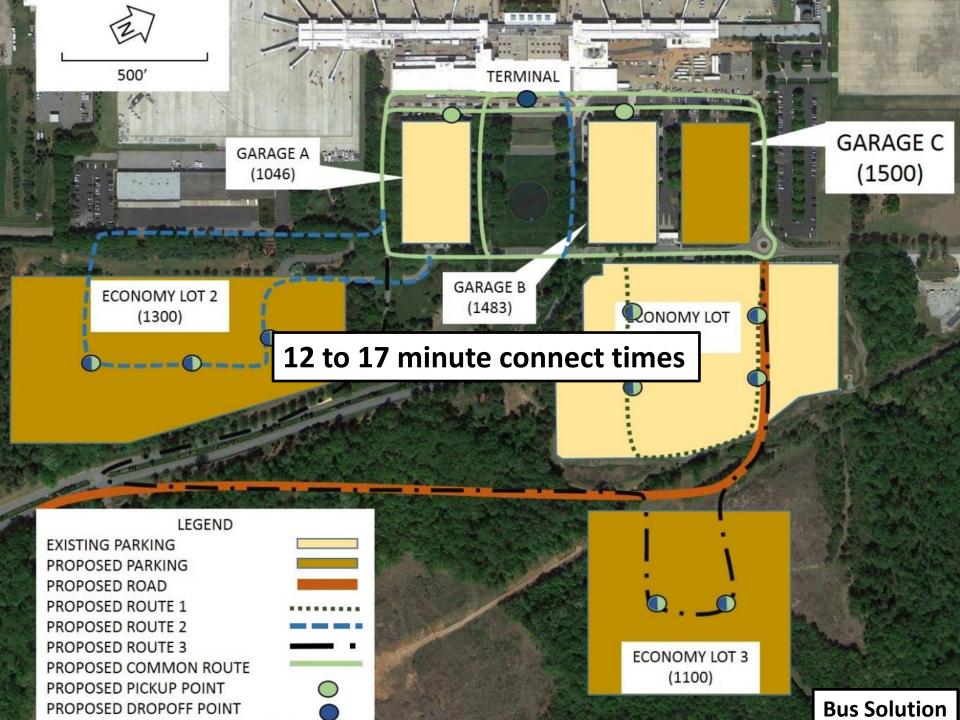




Growing Parking Demand











30-Year Life-Cycle Costs

• PRT: \$181 M

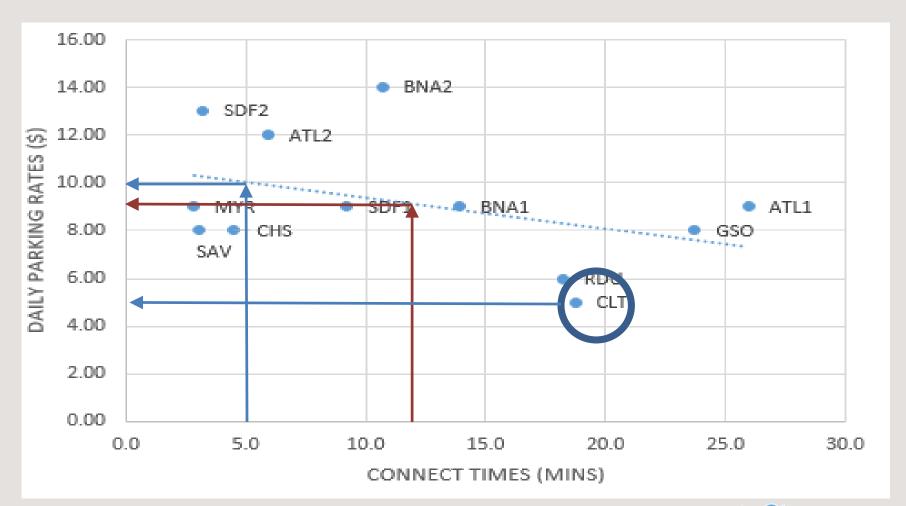
• Bus: \$198 M

PRT has lower costs



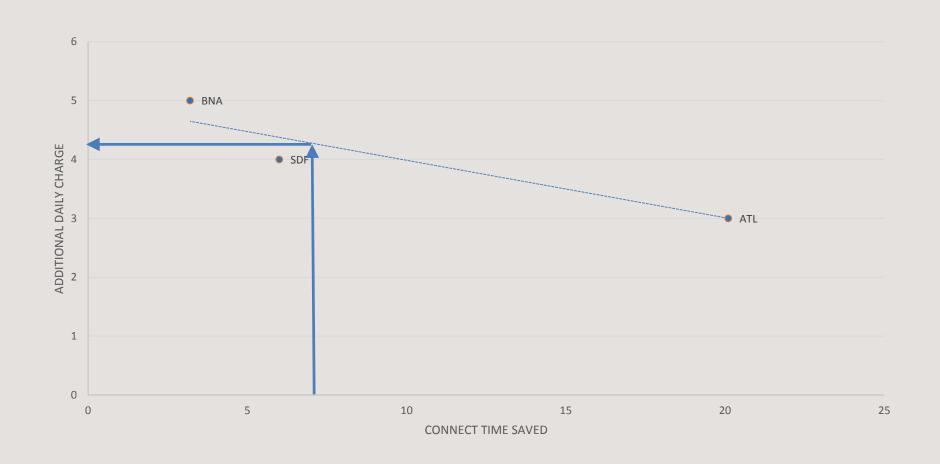


Parking Rates vs. Connect Times





Additional Charge vs. Time Saved







Rates Used for Comparison

PRT: \$6.00 per day

Bus: \$5.00 per day





30-Year Parking Revenue

• PRT: \$204 M

• Bus: \$201 M

PRT has higher revenues

PRT based on \$6.00/day Bus based on \$5.00/day







- Shuttle needed to maintain high level of service
- PRT is preferred to bus
 - Higher level of service
 - Lower capital costs
 - Higher revenues
 - Obviates need for parking structure
 - No disruption of surface traffic
 - No on-site emissions
 - Breaks even at \$6.00 daily rate



PLANNING DESIGN & CONSTRUCTION S Y M P O S I U M FEBRUARY 18-20, 2015 DENVER, CO

Conclusions

- PRT can provide a much higher level of shuttle service
- It is cost effective at small and large airports
- Key airport parameters
 - Shuttle lot with more than 1,000 spaces
 - Employee lot shuttle buses
 - And/or rental car shuttle buses
 - Air quality non-attainment a bonus
 - Hotel connection a possibility





Thank you

